



CRESTVIEW
EXPLORATION INC.

CSE: CRS | FRANKFURT: CE7

Nevada **Gold** Opportunities

March 2021 Investor Presentation

www.crestviewexploration.com

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MANAGEMENT & DIRECTORS

Glen Watson CEO

Glen has had a distinguished career in marketing consultation and served as an officer and director of several US and Canadian public companies. He is experienced at marketing private and public companies and communicating their message to the investment community.

Justin Lowe VP EXPLORATION

Justin is a geologist with a strong background in gold and silver exploration. Mr. Lowe has worked with numerous companies including Viscount Mining Inc., Pershing Gold Corporation, Americas Gold and Silver Corporation and Coeur Exploration Inc.

Louis Lapointe DIRECTOR

Louis is an entrepreneur with a Bachelor's degree in Administration from the University Of Quebec in Montreal. He has been a consultant in the field of publicly traded companies for over 18 years.

Gisèle Joubin CFO

Gisele is an MBA graduate from Alliant University. Mrs. Joubin is a Senior-level professional with 15 years of experience steering financial and business solutions across local and international environments.

Dimitrios Liakopoulos CHAIRMAN & DIRECTOR

Dimitrios (James) holds a Bcomm in finance and has been a business consultant for over 6 years, specializing in private and public equity financing. Prior to this, Dimitrios was an Investment Advisor for 8 years.

Jim MacKenzie DIRECTOR

Jim is an expert in the development, structure, operation and financing of private/public companies with a successful track record of raising equity. Mr. MacKenzie serves as the Chief Executive Officer and President of Viscount Mining Corp. and has been its Director since July 23, 2013.

Wei-Tek Tsai DIRECTOR

Wei-Tek holds a B.S. in Computer Science and Engineering, M.S. and Ph.D. in Computer Science, and has over 25 years of experience with public markets. Dr. Tsai has also been a Director of St Georges Eco Mining Corp. since February 2014.



ADVISORY BOARD

Scott Reeves **ADVISOR**

Scott is a partner at Tingle Merritt LLP with a practice focused on securities, corporate finance and commercial transactions for emerging and growth companies, joint ventures and partnerships. He has advised numerous private and public corporations (including registered dealers) in a wide range of business matters including access to capital markets, corporate governance and operational issues both nationally and internationally.

Brian Brewer CPG **QUALIFIED PERSON**

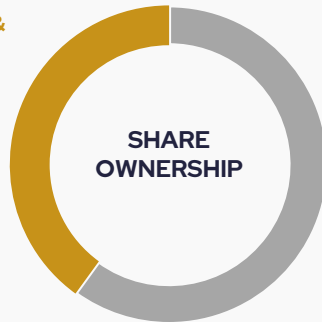
Mr. Brewer earned his B.S. degree in Geology from the University of Idaho in 1994 and an M.Sc. Degree in Mining Engineering / Management from the South Dakota School of Mines and Technology in 2017. He is a Certified Professional Geologist (#11508), a Fellow Member of the Society of Economic Geologists, and a Qualified Person (QP) as defined by NI 43-101. During his 27-year career, Mr. Brewer has held a variety of senior-level positions including Senior Exploration Geologist, Regional Exploration Manager, Senior Geologist, Project Manager and Chief Operating Officer.



STOCK STRUCTURE

Shares Outstanding	19,986,900
Warrants Outstanding	7,447,971
Options Outstanding	-
Fully Diluted	27,434,871

OFFICERS,
DIRECTORS &
INSIDERS
40%

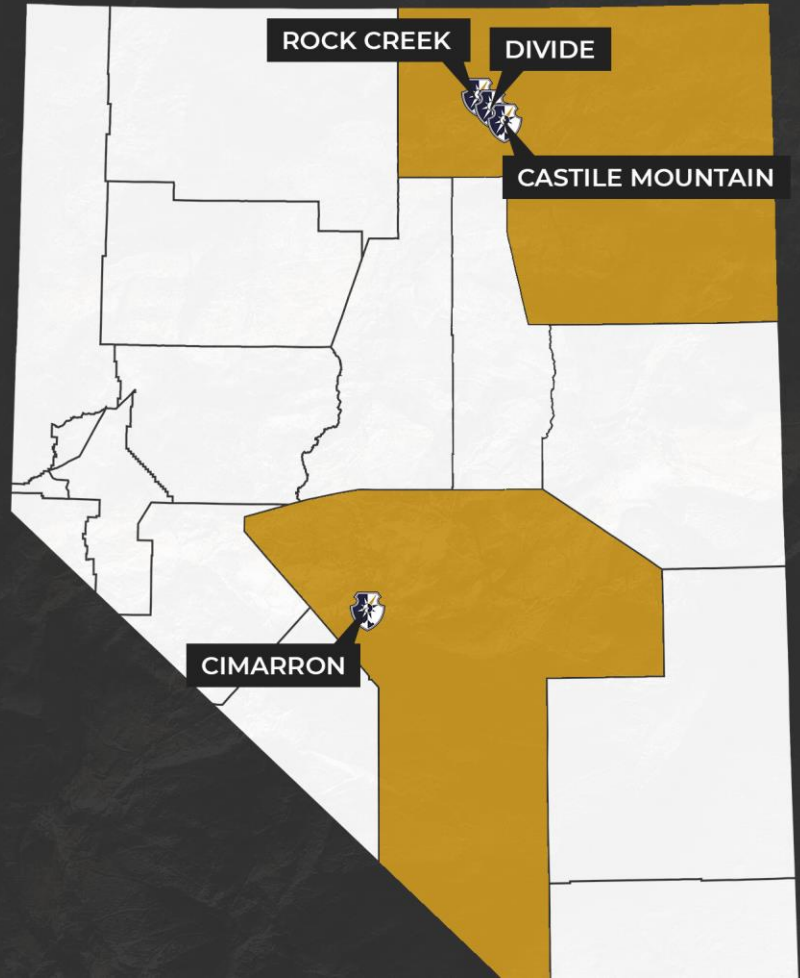


PUBLIC
60%

- ✓ Debt free
- ✓ Cash on hand
- ✓ Experienced & proven management team
- ✓ Property located in mining-friendly Nevada
- ✓ Strong capital structure



Crestview Exploration is a **technology driven, well funded and experienced** exploration company focused on finding gold and silver deposits in mining friendly jurisdictions.





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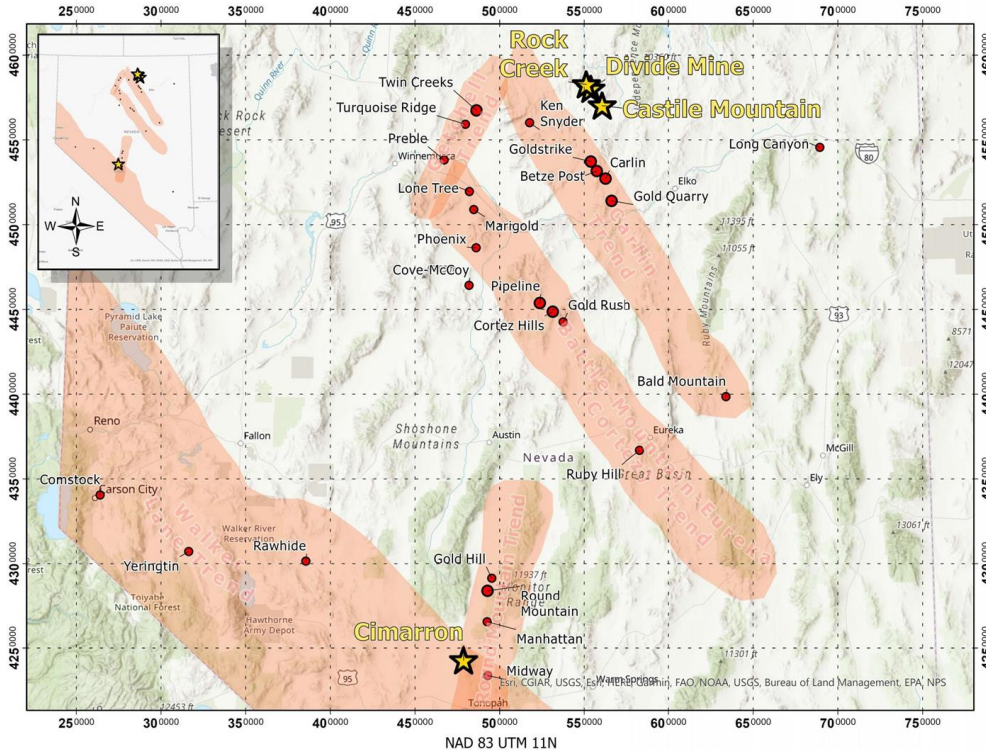
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Tuscarora Mountains

Northern Nevada, USA

NORTHERN NEVADA TUSCARORA MOUNTAINS

Crestview Exploration Properties



The **Rock Creek, Divide Mine, and Castile Mountain** properties are in the Tuscarora Mountains, which host the northern end of Carlin-trend mineralization. The northern Nevada region more broadly represents the second largest gold district in the world, hosting a number of “world class” gold mines, including Gold Quarry, Goldstrike, Betze-Post and Twin Creeks. The nearby town of Elko is the hub for many of the world’s largest gold mines and exploration ventures, and can accommodate logistical needs.

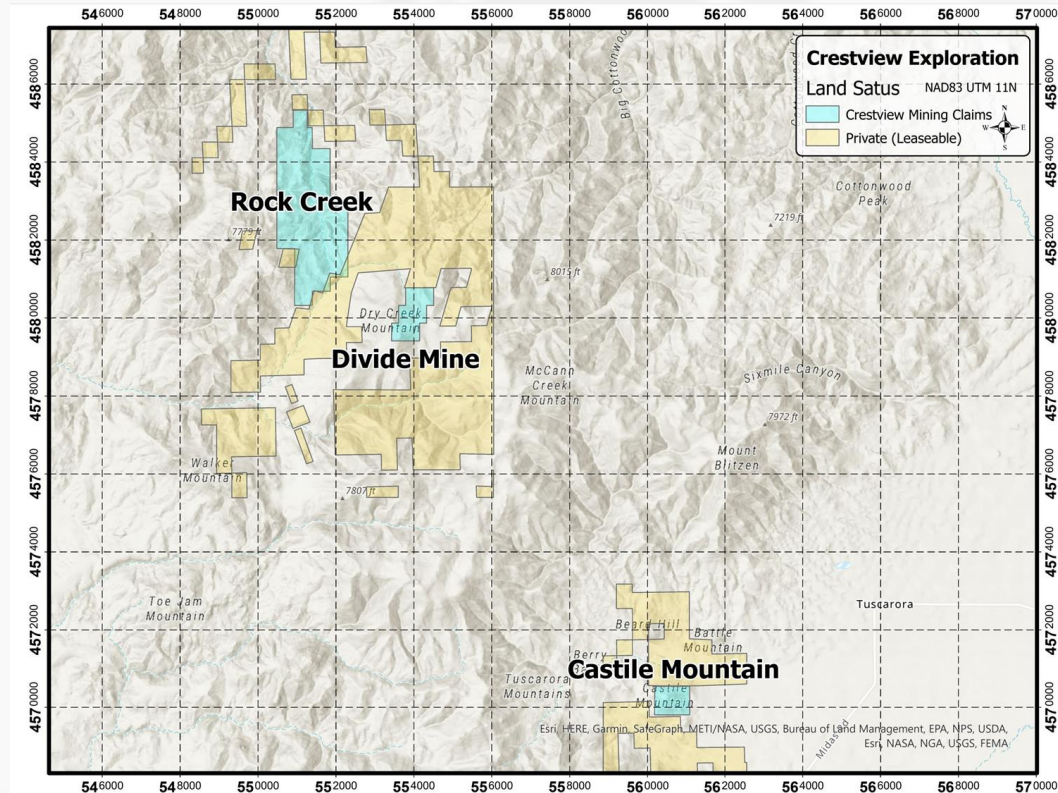
Tuscarora Mountain Range Elko County, NV

Rock Creek	74 Claims
Divide Mine	19 Claims
Castile Mountain	8 Claims



NORTHERN NEVADA TUSCARORA MOUNTAINS

These projects share a certain synergy, as all three properties are along the same gravel access road. All three properties have seen some level of mapping and surface sampling with very encouraging results.



ROCK CREEK

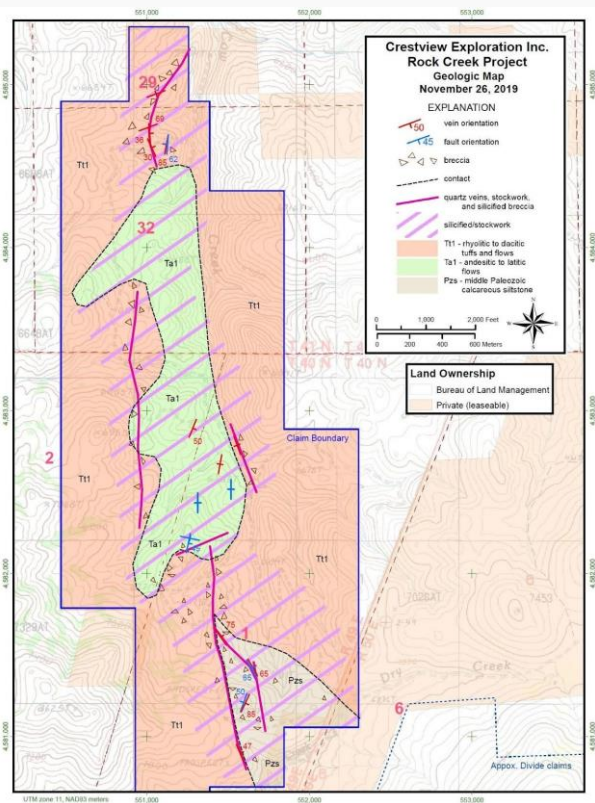
PROJECT LOCATION

The Rock Creek gold prospect is located in the Tuscarora Mountains of north-central Nevada, in Elko County. The center of the Rock Creek project area is approximately at 41° 22' North Latitude and 116° 23' West Longitude and is about 12 miles northwest of the old mining town of Tuscarora, which in turn is about 38 miles northwest of the town of Elko.

Elko is the county seat and lies on Interstate Highway I-80 about halfway between Reno, Nevada and Salt Lake City, Utah. The Rock Creek gold property represents the largest of Crestview's properties, consisting of 74 unpatented lode mining claims. There has been historic drilling on the property and historic mining nearby.



ROCK CREEK PROJECT GEOLOGY



Rock Creek hosts two parallel north-south gold mineralized vein-breccia structures which run the length of the property. Historic drill data for the project shows the early drilling encountered gold mineralized Paleozoic silty carbonate rocks at depth and proximal to the structures. The Paleozoic sedimentary rocks share many of the characteristics of the favorable gold host rocks found on the Carlin Trend; specifically, those at the Meikle mine located approximately 20 miles (32 km) to the south. These deep reaching structures acted as a plumbing system to allow gold mineralizing fluids into the favorable host rocks as found by the shallow early drilling on the project. None of these early holes tested the favorable rocks below a depth of 500 ft. (152 meters) as most of the holes were terminated much sooner. Where these Paleozoic rocks are proximal to the structures represent excellent drill targets.

The favorable lower to middle Paleozoic calcareous siltstone rocks occur at a much shallower depth than first hypothesized, at least on the south end of the property. This shallow occurrence of these rocks will allow for initial testing our target concept with less costly shorter holes, which will in turn allow us to better position additional drill holes.

Gold mineralization is found in silica flooded, quartz stockwork veins and vein breccias at the andesite to latite flows at the contact with the surrounding package of rhyolite to dacite tuffs and flows and appears to flank the andesitic units. Gold mineralization also occurs at the contact of the rhyolite to dacite tuffs and flows with the calcareous siltstone. One large vein breccia zone occurs within the calcareous siltstone slightly inboard of the siltstone-volcanic rock contact. It is suspected the andesite-rhyolite/dacite contact underlies this vein occurrence in the calcareous siltstone.

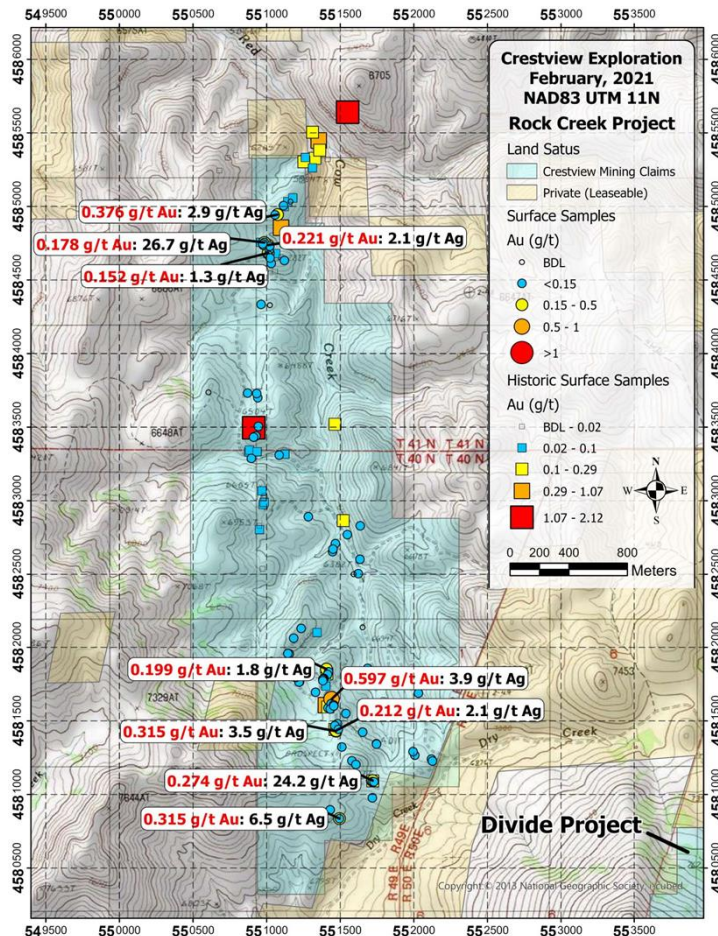


ROCK CREEK

PHASE ONE RESULTS

The geological mapping and geochemical sampling results support our initial conceptual gold targets. In the case of the mapping, we have identified one area where the lithological contact target is shallower than first believed. The mapping and sampling have also identified an additional target in the north end of the project where anomalous gold and pathfinder elements cluster around a large area of stockwork quartz and vein breccia.

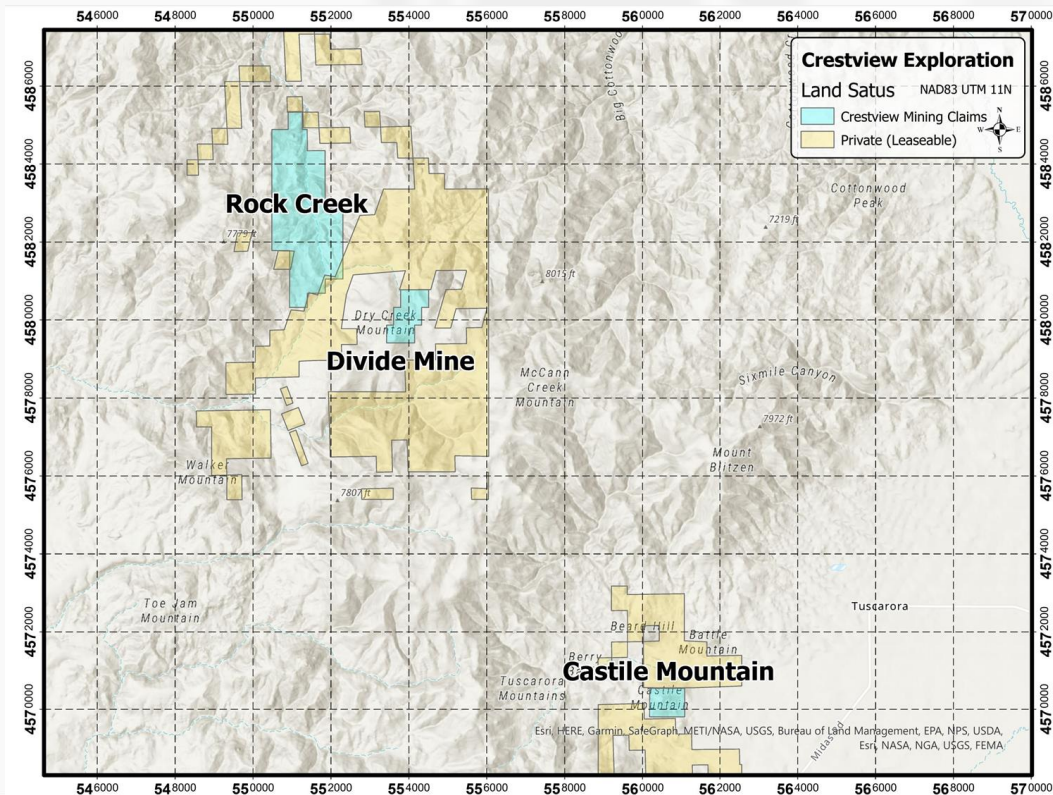
- Results to date include 90 surface chip and grab samples with several samples in the 0.1 g/t to 0.35 g/t Au range and one sample at 0.597 g/t Au
- The gold values are supported by significant pathfinder element values for silver, arsenic, antimony, barium, and mercury



DIVIDE MINE PROJECT LOCATION

The Divide Mine is located less than 2 miles to the southeast of the Rock Creek prospect, in the northwest portion of the Tuscarora Mining District.

The Divide Mine gold prospect consists of 19 unpatented lode mining claims.



DIVIDE MINE

PROJECT GEOLOGY

The Divide Mine sits on the eastern flank of a prominent upthrown block exposing sedimentary rocks surrounded by 40-million-year-old volcanic rocks.

The sedimentary rocks exposed here are known to closely overlie favorable sedimentary gold mineralization host rocks in the region.

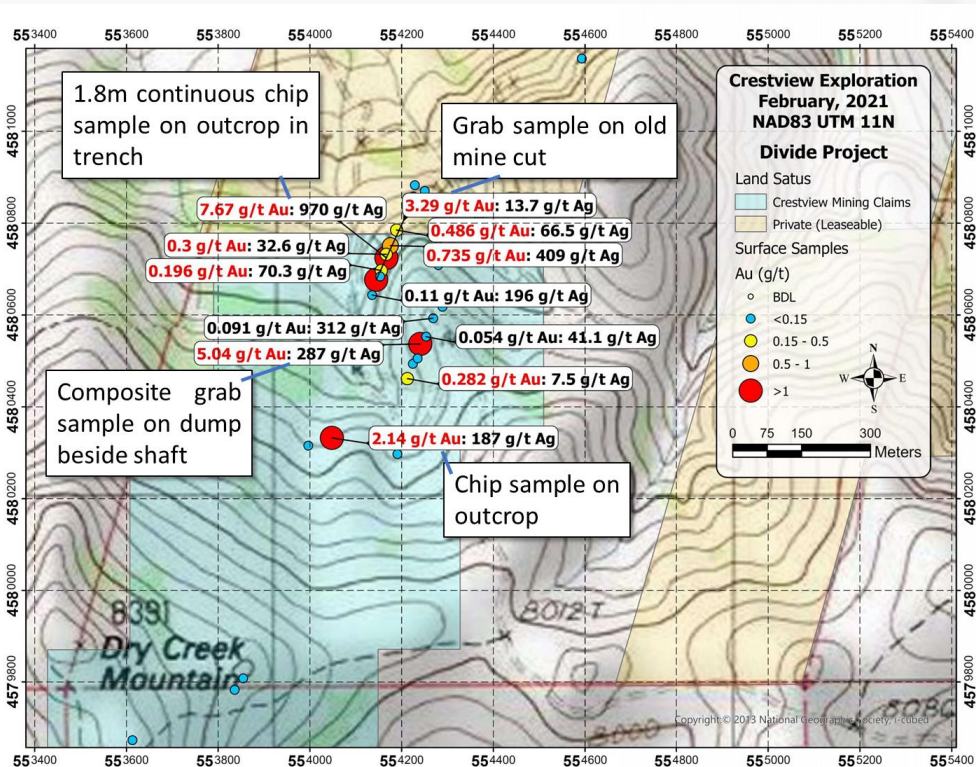
Further, the age of the volcanic rocks is coincident with the age of gold and silver mineralization in the region.

There is evidence on the property of igneous rock intrusions. Fault structures on the east edge of the host block provide conduits for multiple episodes of dikes as well as plumbing for the gold bearing mineral system.



DIVIDE MINE

PHASE ONE RESULTS

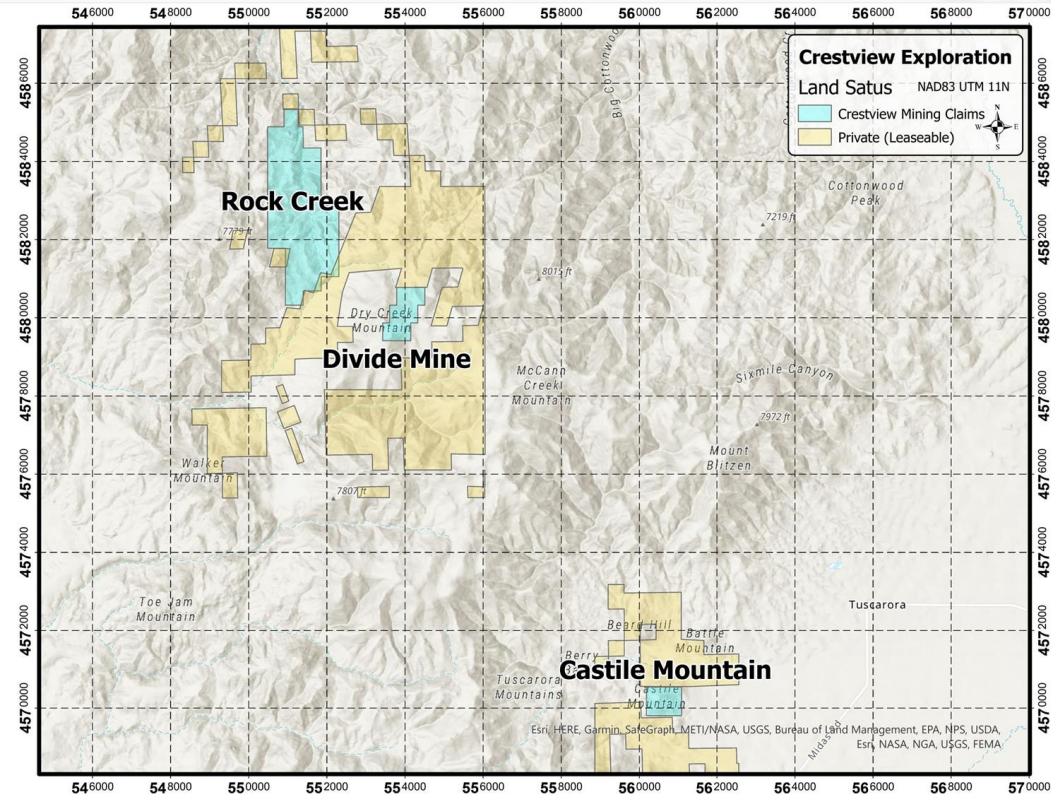


To date, thirty surface samples (chip, grab, and dump) have been collected:

- Ten samples yielded values over 0.1 g/t Au with four of those samples containing more than 1 g/t Au (7.67 g/t; 5.04 g/t; 3.29 g/t; and 2.14 g/t Au)
- Additionally, eleven of the thirty samples yielded silver values greater than 25 g/t with six of those samples containing more than 100 g/t (970 g/t; 409 g/t; 312 g/t; 287 g/t; 196 g/t; and 187 g/t Ag)



CASTILE MOUNTAIN PROJECT LOCATION



Castile Mountain is located in north central NV, about 40 miles northwest of Elko on the southern flank of the Tuscarora Mountains. The property consists of 8 unpatented lode mining claims, located in the Tuscarora Mining District about 3.5 miles southwest of the productive low sulfidation epithermal vein systems at Tuscarora.

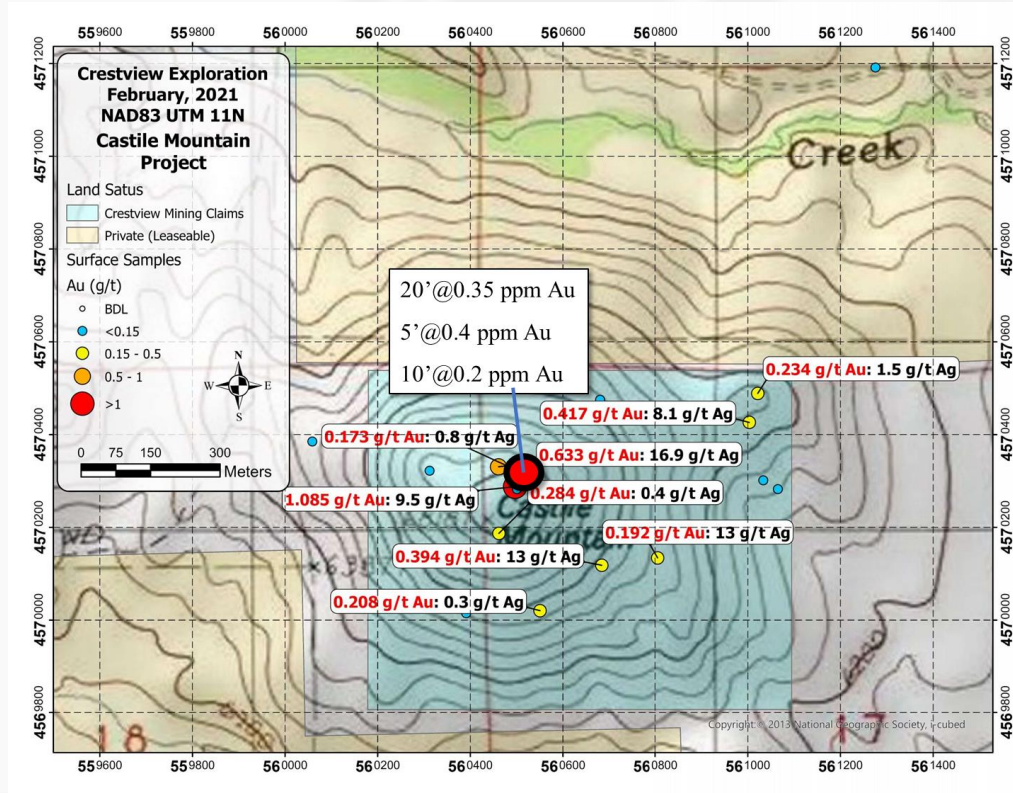
This region is renowned for its prolific gold production.



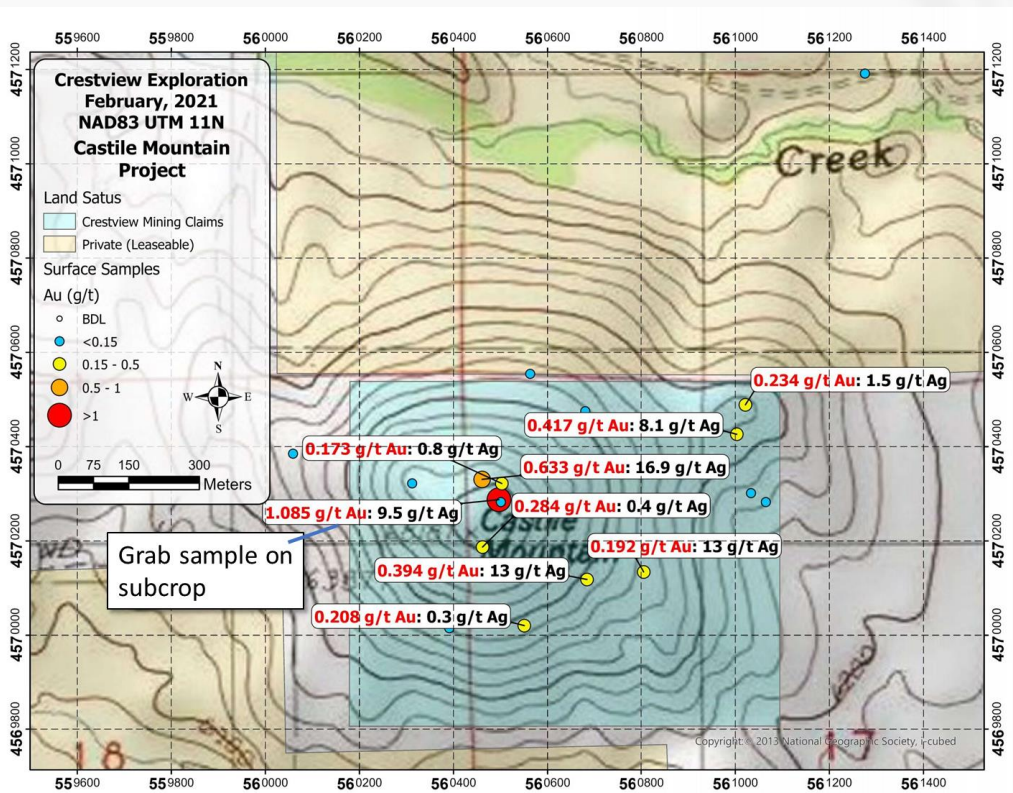
CASTILE MOUNTAIN PROJECT HISTORY

Shell Mining drilled 5 shallow test holes in 1984. DH CM-1 encountered a mineralized zone that carried anomalous gold values ranging from 240 ppb to 400 ppb over 35 feet. Three intervals of unknown depths were reported:

- 20'@0.35 ppm Au
- 5'@0.4 ppm Au
- 10'@0.2 ppm Au



CASTILE MOUNTAIN PHASE ONE RESULTS



The Castile Mountain sampling program to date consisted of nineteen chip and grab samples from silicified volcanic rocks and paleo sinter outcrops and subcrops across the property

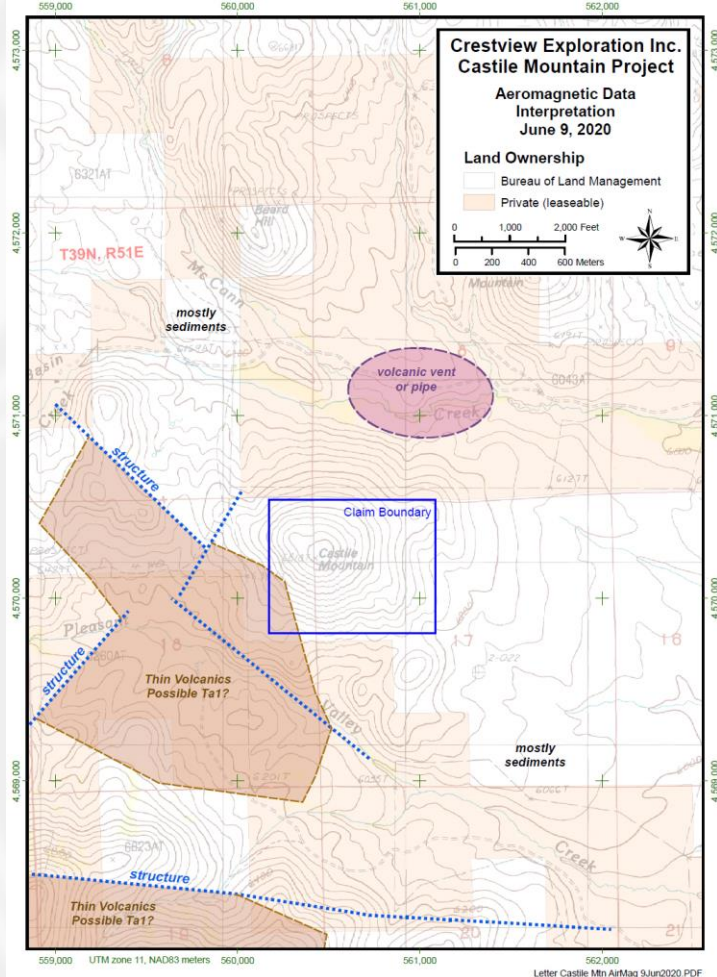
- Of the nineteen samples collected, nine samples yielded gold values greater than 0.1 g/t, with two samples containing more than 0.5 g/t (1.085 g/t and 0.633 g/t Au)
- The samples also contained strong anomalies in pathfinder elements, including As values up to 2170 ppm and Ba values up to 650 ppm



CASTILE MOUNTAIN OVERVIEW

The target concept for Castile Mountain is a shallow epithermal gold and silver system. The prospect hosts hot springs sinter at the top of the hill. Mineralization is hosted by an andesite breccia that is underlain by a Paleozoic debris lens that provides prospective stratigraphy.

Castile Mountain is a high-level Hot Spring type epithermal system with low sulfidation that has seen one shallow drill program approx. 35 years ago.



NORTHERN NEVADA LOOKING FORWARD



Following up on our successful phase 1 surface sampling, we propose to do the following:



Conduct follow-up mapping to finalize phase 2 drill targets



Drill identified targets, approximately 18,000' combined between the three Tuscarora properties



Conduct follow-up mapping, surface sampling, and geophysical surveys to define subsequent drill programs





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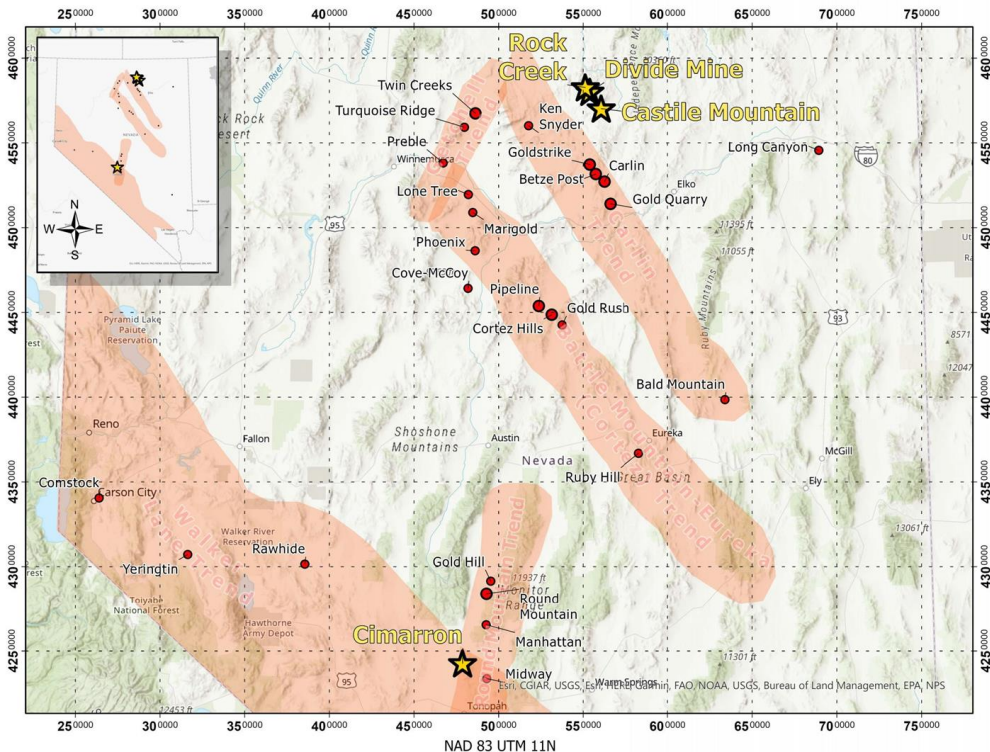
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Cimarron Project

Southern Nevada, USA

CIMARRON REGION LOCATION

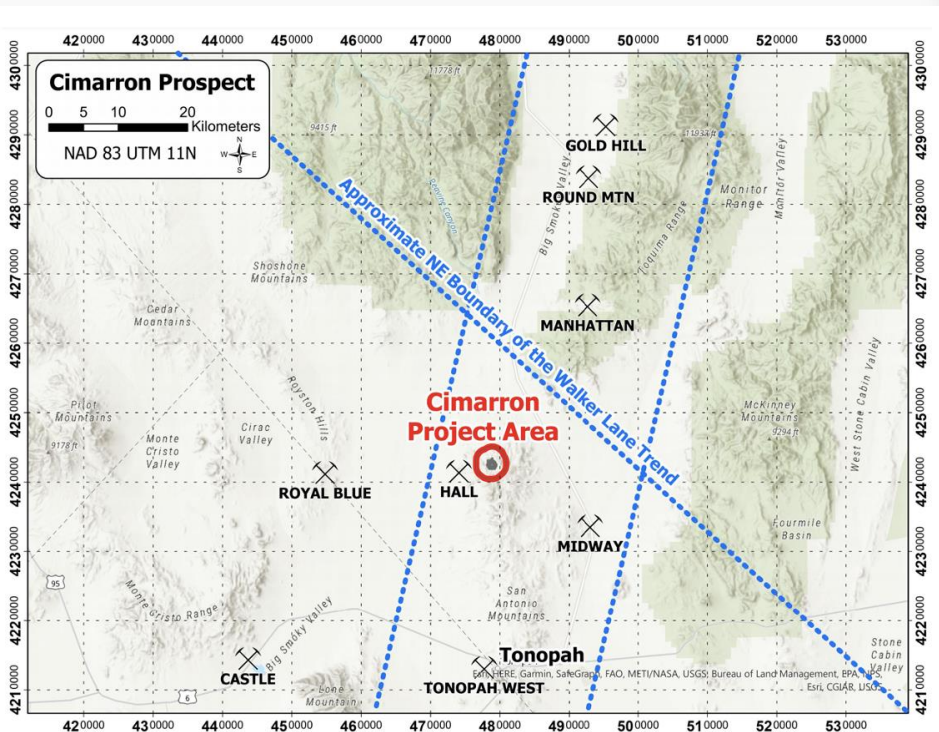
Crestview Exploration Properties



The Cimarron gold property is comprised of 13 unpatented lode claims that overlap and control the 6 historically-producing claims around the San Antonio Mine. The prospect is a high-grade epithermal gold target situated in the northern portion of the San Antonio Mountain Range in Nye County, Nevada, approximately 30 kilometers North of the mining town Tonopah.



CIMARRON PROJECT LOCATION



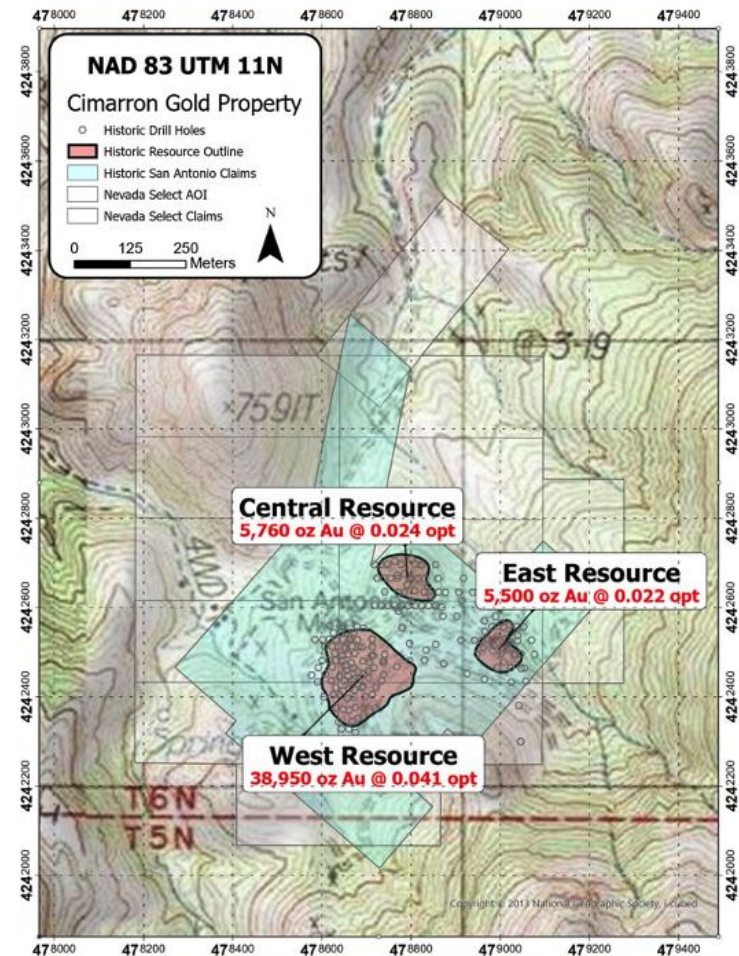
Regionally, the property is at the intersection of two prominent gold trends: The Walker-Lane trend which runs approximately NW and hosts a number of mines including Bullfrog, Goldfield, and Rawhide; and an approximately NNE trend of gold mines including Manhattan, Gold Hill, and the “world-class” Round Mountain – according to the Kinross website, Round Mountain’s 15 millionth ounce of gold was poured as of 2018).



CIMARRON PROJECT HISTORY

The San Antonio mine was active from the early 1900's to the 1940's, and the mine area received attention again in the 1980's from a number of exploration companies including Newmont and Echo Bay. Altogether, approximately 190 holes and 54,000' were drilled in the 1980's, with gold intercepts greater than 0.1 opt encountered in several drill holes. During this time, a shallow oxide gold resource was calculated and outlined, but never extracted. The historic resource outlined includes a West, Central, and East target which totals greater than 50,000 ounces of gold. The resource was never made 43-101 compliant as the data predates the practice.

The deposit is hosted in a series of Oligocene age volcanic rocks overlying Paleozoic strata, and younger Miocene age intrusions. The target is a shallow, low sulfidation oxide gold system with strong structural control. The mineralization is associated with silicification, brecciation, and iron oxides



CIMARRON LOOKING FORWARD



With our recent acquisition of the Cimarron gold prospect, we are very excited to begin our exploration efforts. In the near term, we propose to do the following:



Expand the land position



Test historic resource in first year by twinning a selection of high-grade historic holes



If successful, we will continue drilling a combination of exploration holes and historic twins to establish a 43-101 compliant resource





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Crestview Exploration Inc.

#1250-639 5th Avenue S.W.

Calgary, Alberta, T2P 0L3

 1-604-803-5229

 info@crestviewexploration.com

 crestviewexploration.com